

# ANNUAL REPORT 2016

PEOPLE  
HELPING  
PEOPLE

Presbyterian  
Support Otago

**110**  
years

people helping  
people

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*Cover photo: Children on the harbour road on their way home to Grants Braes from the Andersons Bay School, circa 1921.*

## 1906 Constitution



Although the PSSA had a non-commercial purpose of helping people in need, business acumen would characterise its activities. Setting out to do social work without an established constituency, the association had to attract large sums of money to succeed. The guardianship of donations large or small was regarded as a sacred duty. All were accounted for and spent prudently.

*Members of the Presbyterian Social Services Association (PSSA) Dunedin outside First Church in 1911.*





# MISSION STATEMENT

## Vision

Presbyterian Support Otago works for a fair, just and caring community.

Kaihapai Perehiritiāna o Otakou i mahi ai mo te tika me te hapori e manaaki ana.

## Mission

Motivated by our Christian heritage, and in partnership with others, we work across the generations for positive change, strong families and healthy communities.

Mai i aua whakapono a te karaitianatanga me aua rangapu o o ratou, kia mahi tahi ai i te tahataha o nga reanga katoa hei whakaumu pai, hei whakapakari ai te whanau nga hapori hoki.

## Values

In fulfilling this vision, we will endeavour to act with Faith, Compassion, Respect, Integrity, Courage and Independence.

I te wa kua oti ai aua moemoea, kia haere tonu kei raro i te whakapono, te atawhaitanga, te maruwehe, te ngakau tapatahi, te hautoa me te mana motuhake.

# STRATEGIC GOALS 2012-2016

## Goal 1 - Our services

**Build strong and connected communities that meet the needs of individuals and families/whanau.**

- (a) To provide quality services that are flexible, responsive and best meet the needs of older people
- (b) To provide community-responsive services which strengthen families and meet individual needs

## Goal 2 - Our presence

**Provide leadership within the sector**

- (a) To influence social change through sector leadership, facilitation, partnership and research-based advocacy
- (b) To cultivate a reputation as a credible and accountable service provider

## Goal 3 - Our organisation

**Maximise resources to deliver on our Mission**

- (a) To have a workplace culture that helps us deliver on our Mission
- (b) To provide a stable funding platform that resources on-going programmes, delivery of services and strategic development

## 1908 Early children's homes



Grants Braes opened with 31 girls and boys in 1908. An article in the 1909 Annual Report described the home as being like a 'roomy English country house' with many windows that let in 'floods of air and sunshine'.

*The girls and younger boys at Grants Braes brave the makeshift fire escape during a fire drill at the home in 1910.*

## 1918 Ross Home opens



'Ross Home is unique among places of its kind. 56 old people have found a secure haven of rest there. Three have attained to over 90 years of age, the youngest in the Home is about 70. See the old people in their own comfortably furnished rooms by their own fireside, and you will realise what a great advance it is upon the dormitory system'. PSSA 1920 Annual Report.

## CHAIRMAN'S REPORT

On the 26<sup>th</sup> September 1906, in First Church Hall Dunedin, a group of 17 businessmen and Presbyterian ministers constituted the first committee of the Presbyterian Social Service Association (now Presbyterian Support Otago).

Today, 110 years later, the Presbyterian Support Otago board and staff continue much of their early work, in pursuit of our vision for a fair, just and caring community. In this, our 110th annual report, we feature some of the highlights of the year including the impact our activities have on the lives of people in Otago, the distribution of our effort across the province and financial summary.

In March we formally adopted the national brand, Enliven, for all our services for older people including residential care. This change opens up opportunities for collaborative, national marketing with our sister Presbyterian Support agencies across New Zealand. An activity we could not afford to undertake alone. The new marketing resources and Enliven branding better reflect the high quality of service the Enliven team provides.

I would like to acknowledge the work of Maurice Burrowes, Director Enliven and his team for all they have achieved this year. The Enliven team is instrumental in Presbyterian Support Otago achieving the Ministry of Health's highest quality standard across six of our seven care homes. We are the only residential aged care provider in the south island to hold such a high standard of service across so many facilities. Well done and thank you.

Our Family Works team continues to see growing demand for its services. Much has been reported in the media about the widening gap between those in New Zealand living comfortably and those who are struggling. Insufficient income, housing affordability and emotional stress are having an increasingly negative impact on the wellbeing of people in Otago too. I am extremely grateful to Paul Hooper, Director Family Works and his team for their expertise, dedication and compassion in helping as many people as resources allow.

Looking to the future, the Board anticipates further change in the social welfare and aged care sectors. Whilst we endeavour to meet growing demand across our services, it is important that we continue to prudently manage our operations so that Presbyterian Support Otago is in a position to assist in times of crisis, such as the 2015 South Dunedin flood and 2011 Christchurch earthquake, and meet our ongoing obligations to staff and the broader community.

I extend a warm welcome to new board member, Bernie Lepper. Bernie is based in Alexandra and has considerable experience in education and community development. I look forward to working with her and the other board members over the coming year. Finally, I would like to acknowledge Gillian Bremner whose ongoing commitment to our mission and the wellbeing of people in Otago is a driving force in all that has been achieved this year.

**David M Richardson**  
Chairman

### 1937 Glendining Homes



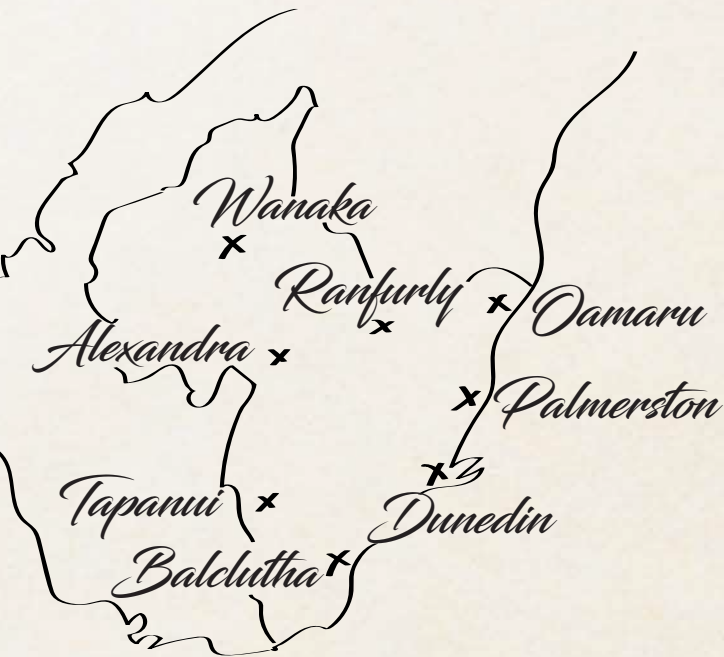
Glendining Children's Homes were made up of Glendining House for older boys and three cottages for girls and young boys. There was great demand for places in the '30s, usually from single parents or people acting for them such as ministers, lawyers or the Child Welfare Division of the Education Department.

### 1939 The impact of war





## THE BOARD



**David Richardson**

*Chairman, Dunedin*

**Lindsay Alderton**

*Tapanui*

**Frazer Barton**

*Dunedin*

**Gillian Bremner**

*Chief Executive, Taieri*

**Gaye Edwards**

*Balclutha*

**Rachel Judge**

*Dunedin*

**Bernie Lepper**

*Alexandra*

**Ray Macleod**

*Corporate and Finance Committee Chair, Dunedin*

**Margy-Jean Malcom**

*Governance Committee Chair, Dunedin*

**Tim Mephram**

*Deputy Chair, Audit Committee Chair, Dunedin*

**Helen Scott**

*Dunedin*

**Bev Rodwell**

*Clinical Governance Committee Chair, Oamaru*

## THE SENIOR LEADERSHIP TEAM

**Gillian Bremner**

*Chief Executive*

**Andrew Borthwick**

*Director Finance*

**Maurice Burrowes**

*Director Enliven*

**Paul Hooper**

*Director Family Works*

**Monica Lindemann**

*Director Communication, Fundraising and Marketing*

### 1945 Caring for older people



Preparations were made to evacuate the children from Dunedin if necessary, to Middlemarch or Lawrence. The number of children in need increased in the years during and after the war.



After the Second World War demand for residential aged care for the elderly continued to grow. Improved medical care led to people living longer, and fewer families had the time or space to care for their older members.

Residents and staff prepare food at Ross Home, 1945.

## CHIEF EXECUTIVE'S REPORT

Anniversaries provide an opportunity to reflect on the past, as well as look to the future. Presbyterian Support Otago was formed 110 years ago as a result of deep concern for children in need. Whilst we have not wavered from that core driver, we have, over the decades, expanded our services to include families, community and older people. This annual report features highlights and data from the 2015/16 financial year, in addition to brief reflections covering all the decades of work that have brought us to this point. It is clear from these reflections that volunteers, donors and community support have played a key role in the success of Presbyterian Support Otago since its inception in 1906.

The past year has been one of expansion for our Enliven services for older people. New Zealand's aging population continues to drive demand for residential and support services for older people. Most notably, we are experiencing growing demand for residential dementia care services in Otago. In response, Presbyterian Support has invested in key projects to support older people today, and into the future. At Iona, Oamaru, we opened a new dementia unit complete with buffet dining, a recollections room and outdoor courtyard with raised garden beds of flowers and vegetables. The unit has filled quickly achieving full occupancy well ahead of budgeted expectations.

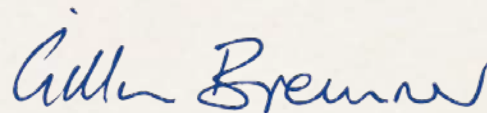
In Wanaka, our partnership project, Aspiring Enliven Care Centre, is on track to open on 3 October 2016. The Centre will provide rest home/hospital and dementia care services for

up to 40 residents and includes a palliative care suite funded by the community through the Upper Clutha Hospice Trust.

Family Works services have also expanded, particularly in North and Central Otago, as evidenced in the statistics presented in the body of this report. In addition to essential financial support from philanthropic trusts and individual donors, Family Works secured new service contracts with the Ministries of Social Development and Education. These new contracts have supported the expanded delivery of programmes targeting particular client groups such as counselling services for families and young people, and the Incredible Years programme for parents of young children.

Over the past twelve months our communications team has greatly increased our on-line presence. With a new website, email option for our quarterly **People** newsletter and very active Facebook pages, Presbyterian Support Otago is reaching out to new audiences and increasing awareness of our services. These media also help us communicate with client groups quickly and efficiently. Closed Facebook groups are working particularly well for our Buddy Programme adult volunteers and coordinators.

As we look to the future, we see great opportunity for many people in Otago and we hope that those who fare well in the coming years will continue to think of those who, for a whole raft of reasons, will experience hardship and struggle. With you, Presbyterian Support Otago will continue to work for a fair, just and caring community for another 110 years.



**Gillian Bremner**  
Chief Executive

### 1955 Caring for children



Somerville Cottage matron Joyce Campbell helps piece together a jigsaw puzzle, 1955.

Matron Campbell felt that even though she was so busy with the practical tasks of housekeeping, her most important task was, 'Making those children feel safe and happy'.



The matron E McLean supervises a sewing lesson at Cameron Cottage, 1955



## MAKING A DIFFERENCE IN OTAGO 2016

<b>TOTAL INCOME</b>	<b>\$28,786,000</b>
<b>DISTRIBUTION</b>	
DUNEDIN	<b>\$14,301,000</b>
TAIERI	<b>\$1,474,000</b>
SOUTH OTAGO	<b>\$2,356,000</b>
NORTH/EAST OTAGO	<b>\$4,398,000</b>
CENTRAL/WEST OTAGO	<b>\$5,780,000</b>
<b>TOTAL DISTRIBUTION</b>	<b>\$28,309,000</b>

### 1960 A new service in Oamaru



Some children bought clothes with them to the homes and continued to receive new ones from relatives. Others had few clothes of their own and were given second-hand clothes that had been donated to the homes. A volunteer 'sewing lady' sometimes made new clothes for the children to wear to church.



The first residents of Iona, Oamaru arrived 1 February 1954. One of the first residents said it was just like a first class hotel.

*Matron Hilda Shears and resident Mrs Familton share a laugh at Iona, 1960.*

# FAMILY WORKS

During the past year the Family Works team has worked with over 5,600 families, young people and individuals facing multiple and complex issues. Housing affordability, insufficient income and emotional stress are issues that are impacting on many people in Otago. In an effort to meet growing demand for support we have expanded our community development approach. Community development encourages and supports groups of people to connect with each other and work together for a healthier community.

## STRONG

Julie\* is a young mother of three (2, 3 and 7 years old) in Oamaru. She was struggling to manage on her own and was referred to Family Works by her paediatrician.

Diagnosed with Attention Deficit Hyperactivity Disorder, her eldest son's behaviour made social outings and even every-day tasks like grocery shopping very difficult.

It took some effort to connect with Julie. However, once she felt confident that the Family Works team was on her side, small steps lead to big changes. Julie completed the Incredible Years Parenting programme. Armed with new skills and the support of fellow participants, her confidence as a mother grew. Her eldest boy also participated in our Growing Taller programme and is learning to recognise and better manage his emotions. He's now on the waiting list to join the Buddy Programme, something he's very excited about.

Julie feels proud of her family and the changes she's made. She is stronger and happier than she has been in a long time. So are her children.

During the past year Family Works provided Incredible Years parenting training to 56 people, Growing Taller courses to 42 children and managed 282 Buddy Programme participants (adults and children).

## SAFE

Ann\* is one of 21 women supported through the Out of Gate programme offered by the Family Works team in Dunedin. Out of Gate supports women who have served a short custodial sentence and who, with the right support, are very likely to remain out of prison.

On release from prison in Christchurch, Ann had no family to meet her at the prison gate and nowhere to go. She agreed to participate in the Out of Gate programme.

*"When I left prison all I had was what I could carry in one bag."*

A Family Works social worker met Ann at the Dunedin bus terminal and took her to a small bedsit, prepared with a few items in the fridge, clean towels and some personal items. It was a real opportunity for a fresh start.

## 1972 Op Shop opens



Presbyterian Support Otago's first charity shop opened on St Andrew Street Dunedin, aptly named The Op Shop. Staffed by a loyal team of volunteers the enterprise was a great success, and an additional two stores have since opened in Dunedin and Mosgiel.

First three residents arrive at Ranui, Alexandra in February 1973. Ranui means "a place in the sun" in Te Reo Maori.

*Residents J Minnock (left) and AE Jones (right), in the Ranui lounge with matron Peg Cullen.*

## 1973 Ranui opens





*"If it weren't for Family Works I would probably be on the couch of some drug user, falling back into my old life"*

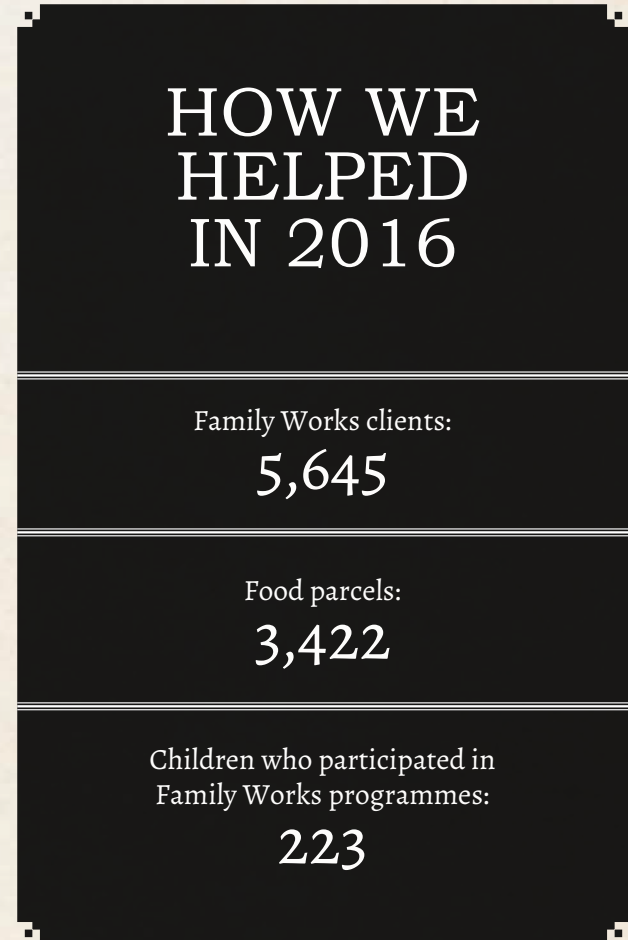
The Out of Gate programme creates a safe, supportive environment for at-risk women and is very successful in helping them change the direction of their lives. Over 90% of participants in our programme do not re-offend.

### CONNECTED

*"Walking into Stepping Stones for the first time I had no idea what to expect or what I wanted to achieve. I just knew that I had to do something." Charlotte\**

Stepping Stones celebrates 20 years of service this year. More than 250 people have participated in the programme since 1996. Based in South Dunedin, Stepping Stones supports people living with mental illness to pursue their interests, learn new skills and build connections with others in their neighbourhood.

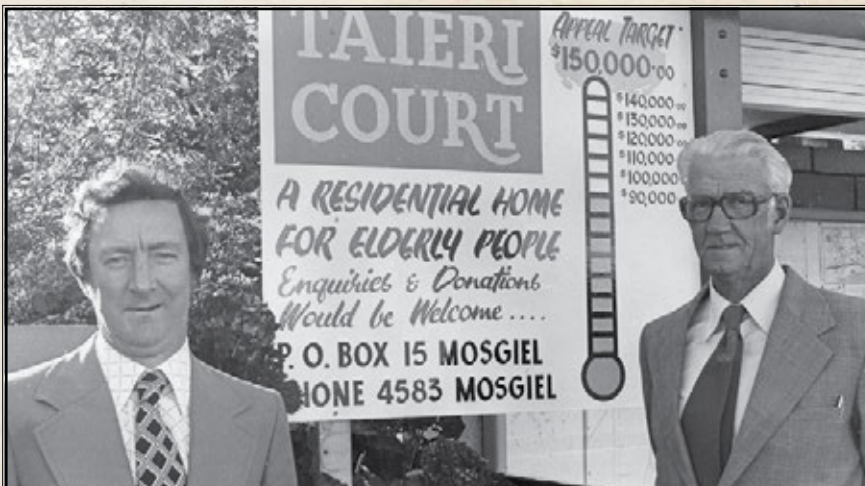
Mental illness can be a very isolating experience. This was true for Charlotte. Charlotte joined Stepping Stones two years ago on the advice of her nurse. She was very withdrawn at first, but



a fundraising breakfast event pulled her out of her shell. Charlotte proved to be a whiz in the kitchen and the event allowed her to reveal some well-hidden talents. With the support of staff, Charlotte began looking for work and now has a part-time job as a kitchen hand in a local care home. In addition to the financial benefits of work, Charlotte has regained a great deal of confidence and is enjoying a range of new relationships with people in her community. She still attends Stepping Stones each week, now as a volunteer cook.

*\* Name and personal details changed.*

## 1978 Public support Taieri Court



Some money was already available, thanks to Hannah Ewart, a retired school teacher, who left a bequest in her Will. A retired farmer and Ewart estate trustee, Alf Jones, decided to match it with a personal donation of \$30,000. Public support was such that the target was soon reached and Taieri Court opened its doors 23 February 1980.

*A public appeal to raise funds to build a residential care home in Mosgiel was launched in March 1978.*

# ENLIVEN



**D**emand for aged care services in Otago continues to grow. In this past financial year we have opened a new dementia care unit at Iona, Oamaru and commenced construction of our partnership project, the Aspiring Enliven Care Centre, Wanaka. The new centre, opening 3 October 2016, will provide accommodation for 20 rest home/hospital level care residents and 20 dementia care residents.

Our quality standards have also been recognised and celebrated during the year with the achievement of the highest level of certification from the Ministry of Health awarded to Holmdene, Balclutha and Taieri Court, Mosgiel. Six of our seven residential aged care services now hold this top award.

The Enliven principles of activity, contribution, choice, relationships, respect and security are the foundation of our service and contribute to the fulfillment of healthier, happier lives for all our clients and residents.

*“Since moving into full time care at Elmslie House, not only is mum being well cared for, but as a family, it is a huge relief for us knowing she is safe.”*

## HEALTHIER

It was a real concern for Margaret\* on moving into residential care at Elmslie House that she would lose her independence and access to the activities she enjoys. It was a relief to her and her family to discover this was far from the case. Margaret follows her passion for gardening at Elmslie and is sharing her knowledge with other residents. The floral garden beds are now a stunning feature of the home and Margaret is also brimming with good health, thanks to the activity. It is not only the light work and fresh air that are putting a glow in Margaret's cheeks, but the satisfaction and pride she has in pursuing her love of gardening.

Enliven residential care services supported 789 older people during 2015/16.

## HAPPIER

The introduction of ultra-fast broadband and wifi access at Iona, Oamaru is transforming not only how the Enliven team works, but how residents interact with their friends and families.

Brian\*, a resident at Iona, had not seen his daughter, who lives in Scotland, in over 17 years. Now, with the support of the Activities Coordinator, Brian has weekly video calls with her via Skype. He is enjoying a whole new relationship not only with his daughter, but his grandchildren and great grandchildren. The Skype calls are a highlight of his week and bring a great deal of joy to Brian's life.

## 1985 Caring for older people at home



Throughout the 1980s most of Presbyterian Support Otago's work with older people still living at home was carried out by volunteers, guided by professional coordinators. By 1991 a new phase began that went beyond the assistance and companionship provided by the volunteer programme and provided a range of practical paid services such as meal preparation, housework, bathing, dressing, laundry and other household tasks.

*The Taieri Court kitchen was designed to cater for residents and to provide meals-on-wheels for people in their own homes.*





Wifi has been introduced to six Enliven care homes across Otago during 2015/16. It will also be available to residents of Taieri Court later this year and at the new Aspiring Enliven Care Centre, Wanaka, opening 3 October 2016.

## LIVING

*"I count the sleeps 'til my next visit to Club Enliven"*

Frank\* has been a Club Enliven member for three years. He looks forward to the weekly sessions and talking with the other men in the group, many of whom also live alone. Frank is very competitive and really enjoyed the challenges put to the group by Otago Polytech occupational therapy students during the year. Specifically designed for older men, the challenges included naming 50 models of car and making a bi-plane with just a peg and three ice-cream sticks. Frank won the peg challenge!

The challenges are just one of many activities Frank and other members enjoy. Social engagement and absorbing activities, such as those developed by the students, are essential to maintaining cognitive function and good health as we age.

Club Enliven services aim to maintain the good health and social connections of older people living in their own home, often alone. The service operates in Alexandra and Dunedin with up to 70 members.



*\* Name and personal details changed.*

## 1986 Volunteers



*Volunteer Isobel van Royen entertains residents at St Andrews, Dunedin.*

One special feature of Iona is the weekly play group with pre-school children. The play group was a pioneering project involving toddlers and their mothers spending Wednesday mornings at Iona to 'bake play dough, piece together puzzles, read books, sing songs and enjoy the company of residents, who look forward to their visits'.

*Iona resident Archie Keith and Iona play group members enjoy a tour of Oamaru Fire Station, 1997.*

## 1997 Young and young at heart



# OUR SUPPORTERS

Presbyterian Support Otago is very fortunate to have the generous support of many people and organisations giving their time, money and goodwill to assist our work. This support is critical to our success. Thank you.

This year was particularly special for our volunteers. In recognition of the great work they do, Presbyterian Support Otago won the supreme award at the 2016 Trustpower Dunedin

Community Awards, 27 April. The award recognises the efforts of 400 volunteers across Dunedin and Mosgiel working in areas like the Buddy Programme, Shop On charity shops, YouthGrow programme, Enliven programmes for older people and Family Works foodbank. We look forward to representing Otago at the national awards in Rotorua in March 2017. Presbyterian Support's Buddy Programme volunteers were also category winners in North and Central Otago.

Our annual foodbank can drive, Octacan, hit new heights this year. A staggering 18,301 cans were donated, far exceeding last year's record haul of 14,577 cans. Octacan is one of the most important events held by Presbyterian Support Otago each year. The cans and cash raised during this event stocks our foodbank through to Christmas. Each month the Family Works foodbank distributes 10,000 items in emergency food parcels including tinned, packaged and fresh food items.

The Taieri Gorge Rail Walk held in partnership with the South Dunedin Lions Club and Dunedin Railways was also a highlight of the year. On 1 May, more than 460 people enjoyed the rare opportunity to walk the Taieri Gorge rail line. Ticket sales, together with on-board raffles raised over \$19,000 for our youth development programmes YouthGrow and the Buddy Programme.

Generous grants from philanthropic trusts have also allowed us to expand services in Central Otago. Family Works has extended our social worker presence in Alexandra, Cromwell and Wanaka and employed a Buddy coordinator to facilitate this highly successful programme.

## HOW YOU HELPED

Gifts from Philanthropic Trusts:

**\$379,828**

Individual Donations:

**\$394,083**

Volunteer hours:

**36,420**

### 2006 YouthGrow

*One of the employees involved in the YouthGrow nursery project in North Dunedin's Norwood Street.*



YouthGrow, established in 2001, aims to build employment and life skills in young people through practical, accredited training and team-based activities.

### 2016 Octacan

*A wee helper adding to the 18,301 cans collected at Octacan, 23 June 2016.*





# ACKNOWLEDGEMENTS



Presbyterian Support Otago gratefully acknowledges the support of the Otago community. Bequests, grants, gifts, and donations are an important part of our income and make it possible for us to help people in need each year. We sincerely thank those who have supported us, who share our commitment to creating a fair, just and caring community.

## Grants

A C E Shacklock Charitable Trust  
 Callis Charitable Trust  
 Central Lakes Trust  
 Christchurch Earthquake Recovery Trust (CERT)  
 Clutha Licensing Trust  
 Community Organisation Grants Scheme  
 Community Trust of Maniototo  
 Department of Internal Affairs Community Development Scheme  
 Department of Internal Affairs Youth Worker Training Scheme  
 Donald and Nellye Malcolm Charitable Trust  
 Dunedin Casino Charitable Trust  
 Dunedin City Council  
 Fresh Choice Community Fund  
 Graham and Olive West Charitable Trust  
 Healthcare Otago Charitable Trust  
 J N Lemon Trust  
 Kingston Sedgfield (NZ) Charitable Trust  
 Lions Club of Dunedin South  
 MediaWorks Foundation  
 Mercy Hospital  
 Nellie Milnes Charitable Trust  
 Network Waitaki Limited  
 New Zealand Community Trust (NZCT)  
 New Zealand Lottery Grants Board  
 Otago Community Trust  
 Otago Masonic Charitable Trust  
 Patricia France Charitable Trust  
 Ross Memorial Fund  
 Rotary Club of Wanaka Charitable Trust  
 Rural Women New Zealand (Scotlands Te Kiteroa Charitable Grant)  
 Settling In Fund  
 SKYCITY Queenstown Casino Community Trust

Southern Victorian Charitable Trust  
 The Lion Foundation  
 The Presbyterian Church Property Trustees  
 The Timothy Blair Trust  
 The Tindall Foundation  
 The Trusts Community Foundation  
 William Downie Stewart Charitable Trust  
 Z Good in the Hood

## Gifts in Kind

ACC  
 Anderson Lloyd  
 Aotea Electric Southern Limited  
 B@tCH  
 Balmacewan Intermediate School  
 Blue Water Products Limited  
 Café Mokha  
 Coastal Unity Parish  
 Columba College  
 Community Probation Service  
 Contact Energy, Dunedin Branch  
 Danish Delights  
 Darlings Fruit Orchard  
 Dunedin City Council  
 Dunedin South Prebyterian Church  
 First Church  
 Fonterra New Zealand Limited  
 FoodShare  
 Halfway Bush Women's Group  
 Harraway and Sons Limited  
 Highgate Presbyterian Parish  
 Inland Revenue Dept.  
 Kaikorai Presbyterian Church  
 Kings High School  
 Knox Church, Dunedin  
 Knox College  
 Mainland Poultry Limited  
 Maungatua Presbyterian Parish  
 Mercy Hospital  
 Mornington Presbyterian Church  
 Opoho Presbyterian Church  
 Otago Boys High School

Otago Girls High School  
 Otago Polytechnic  
 PEI Limited  
 Port Chalmers Four Square  
 Rotary Club of Dunedin Central  
 Salmond College  
 St Clair School  
 St Philips Church Grants Braes  
 St Stephen's - Leith Valley Parish  
 Tahuna Normal Intermediate School  
 Taieri College  
 Trents Wholesale Limited  
 University of Otago  
 Valley Foods Limited  
 Valley Industries

## Bequests

John Angus  
 B D Buck  
 R H Clark  
 V J Findlater  
 T S Johnstone  
 J Lauder  
 H R Lawrence  
 R MacGillivray

## Life Members

Gerry Gillespie – 1995  
 Huntly Skinner (d) – 1995  
 Jean Ballard (d) – 1995  
 Alex Luke (d) – 1995  
 Keith McCaw (d) – 1996  
 Ian Tough – 1997  
 Angus Black (d) – 1997  
 Frances McNamara (d) – 1998  
 Colin Fitzpatrick – 2001  
 Royden Somerville QC – 2001  
 Isobel can Royen (d) – 2001  
 Betty Simpson - 2002  
 Phyllis Varcoe – 2002  
 Jean Begg (d) – 2006  
 Huia Ockwell – 2006  
 Ken Irwin – 2006  
 Ruth Houghton – 2008  
 Peter Callachor - 2008

**Presbyterian Support Otago Incorporated**

**SUMMARY CONSOLIDATED STATEMENT  
OF COMPREHENSIVE REVENUE AND EXPENSE**

*For the Year ended 30 June 2016*

	<b>Group 2016 \$000's</b>	<b>Group 2015 \$000's</b>
<b>Income</b>		
Income from services	25,963	25,268
Sale of Goods	1,045	961
Donations, Grants and Bequests	833	907
Other income	945	724
<b>Total Income</b>	<b>28,786</b>	<b>27,860</b>
<b>Expenditure</b>		
Employment related	19,575	19,005
General operating	5,279	5,334
Office & Administration	1,877	1,645
Other expenditure	1,578	1,674
<b>Total Expenditure</b>	<b>28,309</b>	<b>27,658</b>
<b>Net Surplus for the Year</b>	<b>477</b>	<b>202</b>

**SUMMARY CONSOLIDATED STATEMENT  
OF CHANGES IN NET ASSETS / EQUITY**

*For the Year ended 30 June 2016*

	<b>Group 2016 \$000's</b>	<b>Group 2015 \$000's</b>
<b>Opening Balance of Equity</b>	<b>42,969</b>	<b>42,767</b>
Plus:		
Total Comprehensive Income	477	202
<b>Closing Balance of Equity</b>	<b>43,446</b>	<b>42,969</b>



**Presbyterian Support Otago Incorporated**

**SUMMARY CONSOLIDATED STATEMENT  
OF FINANCIAL POSITION**

*As at 30 June 2016*

	<b>Group 2016 \$000's</b>	<b>Group 2015 \$000's</b>
<b>Equity</b>	43,446	42,969
<i>Represented by:</i>		
<b>Current Assets</b>	4,006	5,586
<b>Non-Current Assets</b>	55,333	53,407
	59,339	58,993
<b>Current Liabilities</b>	13,544	13,614
<b>Non-Current Liabilities</b>	2,349	2,410
	15,893	16,024
<b>Net Assets</b>	43,446	42,969

Signed for and on behalf of the Board as at 28th September 2016:



**Mr David Richardson**  
Chairman



**Mrs Gillian Bremner**  
Chief Executive/Trustee

**SUMMARY STATEMENTS OF CASH FLOWS**

*For the Year ended 30 June 2016*

	<b>Group 2016 \$000's</b>	<b>Group 2015 \$000's</b>
Net Cash flows from Operating Activities	563	2,052
Net Cash flows to Investing Activities	(2,389)	(584)
Net Cash flows to Financing Activities	(42)	(270)
Net Cash Flow	(1,868)	1,198
Opening Balance at 1 July	4,295	3,097
Closing Balance at 30 June	2,427	4,295

## **Presbyterian Support Otago Incorporated**

### **NOTES TO THE SUMMARY FINANCIAL STATEMENTS**

*For the Year ended 30 June 2016*

These are the summary financial statements of Presbyterian Support Otago Incorporated group for the year ended 30 June 2016.

The specific disclosures included in these summary financial statements have been extracted from the full annual financial statements authorised for issue on 28 September 2016. The full annual financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand (NZ GAAP) and they comply with the Public Benefit Entity (PBE) Accounting Standards applicable to not for profit entities.

This summary financial report cannot be expected to provide as complete an understanding as provided by the full financial statements.

An unmodified audit opinion dated 28 September 2016 has been received on the full financial statements for the year ended 30 June 2016. A copy of the full financial statements for Presbyterian Support Otago Incorporated for the year ended 30 June 2016 may be obtained by contacting Presbyterian Support Otago on (03) 477-7115, by writing to PO Box 374, Dunedin or downloading from our website **psotago.org.nz**.

These summary Financial Statements have been examined by our auditors for consistency with the full financial statements.

These summary financial statements were approved for issue by the Board of Presbyterian Support Otago Incorporated on 28 September 2016.

#### **Basis of Preparation**

Presbyterian Support Otago Incorporated is a public benefit entity and was registered on 12 October 1907 under the provisions of “The Religious, Charitable and Educational Trust Board Incorporated Act 1884” (now the “Charitable Trusts Act 1957”).

These summary financial statements of Presbyterian Support Otago Incorporated have been prepared in accordance with PBE FRS 43: Summary Financial Statements. The presentation currency is New Zealand dollars, rounded to the nearest whole thousands (\$000's).

#### **Specific Accounting Policies**

All specific accounting policies have been applied on the same basis as those used in the full financial statements of Presbyterian Support Otago Incorporated.





## ***Report of the Independent Auditors' on the Summary Financial Statements***

to the board members of Presbyterian Support Otago Incorporated

The accompanying summary consolidated financial statements, on pages 12 to 14 which comprise the summary consolidated statement of financial position as at 30 June 2016, the summary consolidated statement of comprehensive revenue and expense, the summary statement of changes in net assets / equity and the summary consolidated statement of cashflows for the year then ended, and related notes, are derived from the audited financial statements of Presbyterian Support Otago Incorporated (the "Society") for the year ended 30 June 2016.

The summary financial statements do not contain all the disclosures required for full financial statements under New Zealand Equivalents to International Financial Reporting Standards. Reading the summary financial statements, therefore, is not a substitute for reading the audited financial statements Presbyterian Support Otago Incorporated.

Our audit of the financial statements for the year ended 30 June 2016 was completed on 23 September 2016 and our unmodified opinion was issued on that date. We have not undertaken any additional audit procedures in relation to those financial statements from the date of the completion of our audit and those financial statements and the summary financial statements do not reflect the effects of events that occurred subsequent to the date of our report on those financial statements.

This report is made solely to the Society board members, as a body. Our work has been undertaken so that we might state those matters we are required to state to them in a report from the auditor and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Society board members, as a body, for this report, or for the opinions we have formed. In addition, we take no responsibility for, nor do we report on, any part of the annual report not specifically mentioned in our report.

### ***Directors' Responsibility for the Summary Financial Statements***

The Directors are responsible on behalf of the Company for the preparation of the summary financial statements in accordance with FRS-43: Summary Financial Statements (FRS 43).

### ***Auditors' Responsibility***

Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (New Zealand) 810: Engagements to Report on Summary Financial Statements.

We are independent of the Group. Other than in our capacity as auditors we have no relationship with, or interests in, the Group.

### ***Opinion***

In our opinion, the summary financial statements on pages 12 to 14 derived from the audited financial statements of Presbyterian Support Otago Incorporated for the year ended 30 June 2016 are consistent, in all material respects, with those audited financial statements, in accordance with FRS-43.

### ***Restriction on Use of our Report***

This report has been prepared for inclusion in the annual report. We disclaim any responsibility for reliance on this report or the amounts included in the summary financial statements, for any purpose other than that for which they were prepared.

Chartered Accountants  
29 September 2016

Dunedin

# GET INVOLVED

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Volunteers, donors and supporters have contributed significantly to all our work across Otago during the past year. The achievements noted in this report would not have been possible without that support. Thank you.

**There are three ways you can join our team of supporters:**

## 1. Make a donation

All donations help Presbyterian Support give assistance and support to children, families and older people in need across Otago.

## 2. Leave a gift in your Will

Presbyterian Support has cared for the people of Otago for 110 years. Help us continue to care for the Otago community into the future by including Presbyterian Support in your Will.

## 3. Volunteer

Do something with your day and volunteer with us. With lots of jobs to choose from, we are sure to find the right fit for you. Op shop assistant, Adult Buddy, YouthGrow assistant, visiting volunteer, foodbank storeman and driver are just some of the jobs we need your help with.

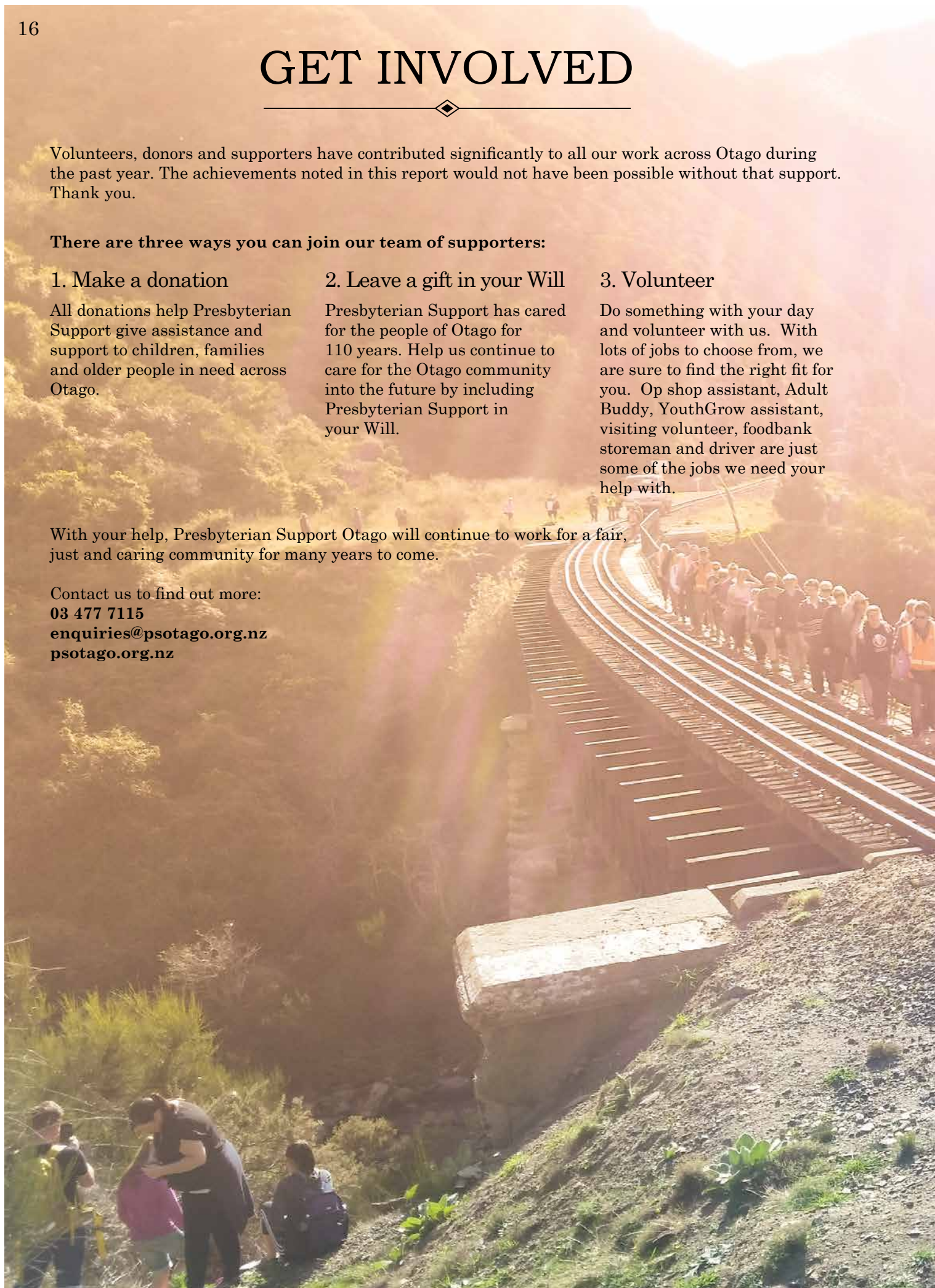
With your help, Presbyterian Support Otago will continue to work for a fair, just and caring community for many years to come.

Contact us to find out more:

**03 477 7115**

**[enquiries@psotago.org.nz](mailto:enquiries@psotago.org.nz)**

**[psotago.org.nz](http://psotago.org.nz)**





**1 May 2016, over 460 Taieri Gorge Rail Walk participants enjoy a perfect, sunny day to raise over \$19,000 for Family Works' youth development programmes, YouthGrow and the Buddy Programme.**







**Presbyterian  
Support**

Otago

Our Services

*enliven*



03 477 7115

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